



Lewis Baach Kaufmann Middlemiss



AGENDA

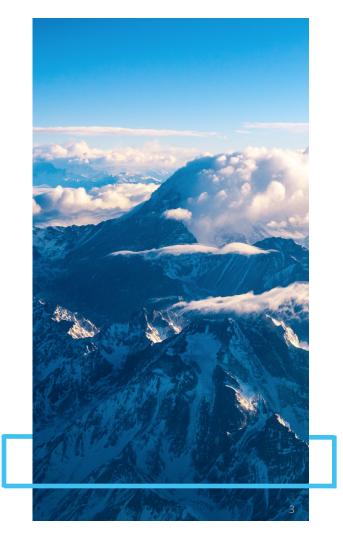
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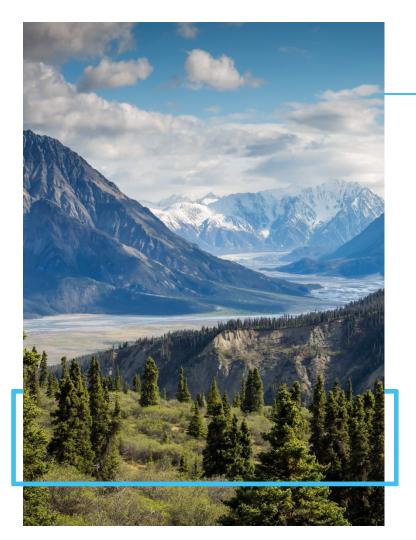
DIGITAL COMMUNICATIONS

Walk through a step-by-step process to help you assess where your organization is today, and where you need to be tomorrow.

O2
LIABILITY
RISK

Understanding your nonprofit's liability risk in the digital space and learning tips and strategies to help mitigate them.





PART I: DIGITAL COMMUNICATIONS

Before we get to "HOW", let's start with "WHY"...

The # of times per day the average person unlocks his or her phone

The number of tweets posted to Twitter every 60 secs

The number of hours of video uploaded to YouTube every 60 secs

3.8 The number of search requests happening on Google every 60 secs



DEFINE YOUR OBJECTIVE

STARTING POINT:

What does my organization want to achieve strategically?

- Increase fundraising?
- Grow membership/attendance/registrations/participation?
- Reach media and influencers to influence policy?
- Raise awareness?

WORK BACKWARD:

Once your organizational objective is defined, back into your digital objective.

- Use social media advertising to increase low-dollar donors
- Use Twitter and LinkedIn to begin paid and organic outreach to target audiences
- Increase video production and storytelling across digital platforms and channels





DEFINE YOUR AUDIENCE

REACH THE RIGHT PEOPLE, ON THE RIGHT PLATFORM, AT THE RIGHT TIME

THINK ABOUT WHO DELIVERS THE MESSAGE

Define the audience you WANT to reach, then come up with a strategy to reach each audience.

- Influencers/Media? LinkedIn/Twitter
- Millennial Moms? Instagram

Strategically match the audience you want to reach with the best voice you have to communicate your message.

- Your organization
- C-Suite leadership
- Surrogates/Partners



DEFINE YOUR MESSAGE

- **TELL YOUR STORY** (Who you are. What you do. Why you're distinctive):
 - Avoid fragmentation between platforms/channels
 - Avoid reactive content
 - Focus on a narrative thread
 - Assume your audience has no foundational knowledge of your organization
- HOW YOU CAN IMPROVE:
 - Establish a clear identity
 - Prioritize quality over quantity
 - Be consistent
 - Have a unique point of view
 - Engage in the conversations you want to be a part of



MEASURING IMPACT & EFFICACY



- Every org is different.
 What works for one,
 may not work for you.
- Test everything: copy, creative, platforms, targeting, etc.

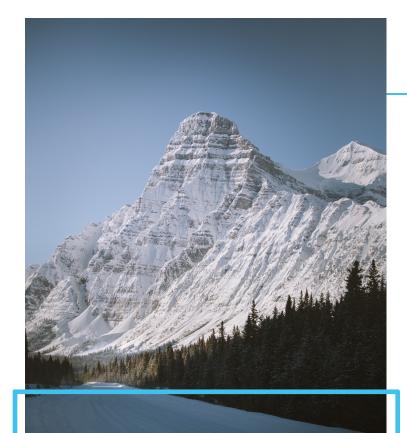
2 LEARN

- Get into a regular reporting cadence.
- Focus on the most important metrics for your org based on your objective.
- Benchmark against yourself.

OPTIMIZE

- Apply findings to future efforts.
- Continue to test based on what you'd learn.





PART II: LIABILITY RISK

- Uses of Digital Communications
- Primary Areas of Liability Risk
- Federal Laws Offering Liability Protection
- 4 Policies and Terms and Conditions of Use
- 5 Written Agreements



USES OF DIGITAL COMMUNICATIONS

Distinguish the *organization's* use of digital communications from use by the *members/supporters/donors* of the organization = very different liability constructs.

Organizational Use

Third-Party Use



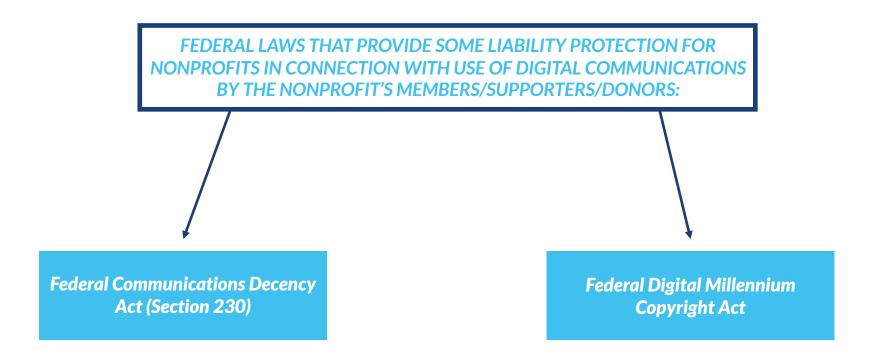
PRIMARY AREAS OF LIABILITY RISK

PRIMARY AREAS OF LIABILITY RISK FOR NONPROFITS IN THE DIGITAL COMMUNICATIONS AREA:

- Defamation
- Copyright and trademark infringement
- Dilution or loss of copyright and trademark rights
- Violation of right of privacy or right of publicity
- Privacy
- False or misleading advertising
- Antitrust
- Tortious interference
- Unrelated business taxable income
- Limitations and restrictions on lobbying and political activity
- Labor and employment



FEDERAL LAWS OFFERING PROTECTION



O2
LIABILITY
RISK

Digital Communications Use Policy

Importance of having a digital communications use policy for staff, for volunteer leaders, and for third parties (such as members, supporters and donors)

POLICIES & TERMS AND CONDITIONS

Terms & Conditions for Users on Your Platforms

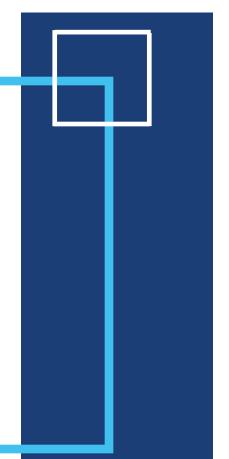
Importance of having good
Terms & Conditions on your
digital communication
platforms to which users must
click and accept that they
agree to abide



WRITTEN AGREEMENTS

IMPORTANCE OF HAVING WRITTEN AGREEMENTS WITH THOSE WHO WILL BE ASSISTING IN THE EXECUTION OF YOUR DIGITAL COMMUNICATIONS STRATEGY, IN ORDER TO:

- Define roles and responsibilities
- Provide for checks and balances
- Allocate risk off of your organization to other parties where possible
- Secure necessary copyright and trademark rights
- Representations, warranties, indemnification, and insurance
- Term and termination
- Fees and payment





Mercury.

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