### TENENBAUM

LAW GROUP PLLC



# Jeff Tenenbaum

### **Overview**

Jeff Tenenbaum is widely regarded as one of the nation's leading nonprofit attorneys, and also is an accomplished author, lecturer, and commentator on nonprofit legal matters. As Managing Partner of the nationally recognized, sixattorney, Washington, DC-based Tenenbaum Law Group PLLC, Jeff counsels senior management and boards of directors of his clients on the broad array of legal and sensitive business and governance issues affecting charities, trade and professional associations, foundations, conservation groups, international NGOs, arts and cultural institutions, think tanks, educational institutions, and other nonprofit organizations. He is widely regarded as an innovative, highly responsive attorney with great judgment who provides practical, understandable advice extending to virtually every nonprofit legal issue and best practice. Jeff also regularly represents clients before Congress, federal and state regulatory agencies, and in connection with governmental and internal investigations, enforcement actions, litigation, and in dealing with the media.

He has extensive experience with a broad array of nonprofit legal issues, including tax and federal tax exemption, corporate governance, copyrights and trademarks, meeting, vendor, and other contracts, grants, fundraising regulation and commercial co-ventures, charitable gift restrictions, employment law and CEO employment contracts, antitrust, certification and standard-setting, mergers and joint ventures, chapters, subsidiaries, and affiliates, lobbying and political activity regulation, Americans with Disabilities Act compliance, insurance, and international operations, among others.

Jeff is frequently called upon by major media outlets – in television, radio, print, online, and elsewhere – to provide commentary on news stories involving nonprofit legal issues and developments, and has served as an expert witness in several court cases on nonprofit legal matters, including most recently as the New York Attorney General's lead expert witness in a very high-profile case (in which the Attorney General prevailed). For 19 years, he practiced law at Venable LLP in Washington, DC; he was a partner and chaired its nonprofit practice for most of that time, served on the firm's Board of Directors for several years, and co-chaired the firm's management review process in 2016. Jeff started his career in the nonprofit community by serving as Legal Section manager at the American Society of Association Executives, following several years working on Capitol Hill as a legislative assistant.

Jeff is the recipient of Association TRENDS & CEO Update's <u>2025 Association</u> <u>Industry Partner of the Year Award</u>, was the 2006 recipient of the American Bar Association's Outstanding Nonprofit Lawyer of the Year Award and was an inaugural (2004) recipient of the *Washington Business Journal's* Top Washington Lawyers Award. He has been one of only a handful of Leading Lawyers in the prestigious <u>U.S. Legal 500 Not-for-Profit rankings</u> over the years and is one of only five lawyers in the <u>U.S. Legal 500 Not-for-Profit Hall of Fame</u>. Jeff is listed in the 2012-25 editions of <u>Best Lawyers</u> for Nonprofit/Charities Law nationally and is listed in the 2014-24 editions of <u>Super Lawyers</u> in its Nonprofit Organizations category. He was the 2015 recipient of the New York Society of Association Executives' Outstanding Associate Member Award, the 2004 recipient of The Center for Association Leadership's Chairman's Award, and the 1997 recipient of the Greater Washington Society of Association Executives' Chairman's Award. Jeff has been listed in the annual editions of *Who's Who in American Law* and *Who's Who in America* since 2005, was a 2008-09 Fellow of the Bar Association of the District of Columbia, and is AV® Peer-Review Rated by Martindale-Hubbell, the highest rating possible.

Jeff is the author of the book <u>Association Tax Compliance Guide</u>, now in its second edition, published by the American Society of Association Executives. He also is the author and photographer of the award-winning book <u>Quarantine Cocktails</u>. Jeff is a contributor to numerous ASAE books, including Professional Practices in Association Management, Association Law Compendium, The Power of Partnership, Essentials of the Profession Learning System, Generating and Managing Non-Dues Revenue in Associations, and several Information Background Kits. In addition, he is a contributor to Exposed: A Legal Field Guide for Nonprofit Executives, published by the Nonprofit Risk Management Center. Jeff is a frequent author on nonprofit legal topics, having written or co-written more than 1,000 articles.

Jeff is also a frequent lecturer on nonprofit legal topics, having delivered or moderated over 1,500 speaking presentations, including regularly for organizations such as ASAE, American Bar Association, United Philanthropy Forum, *CEO Update, Association Trends,* Greater Washington Society of CPAs, California Society of Association Executives, Nonprofit Advisory Board, and many others. He previously served on the faculty of the ASAE Virtual Law School.

Jeff is a regular commentator on nonprofit legal issues for NBC News, *The Washington Post, The New York Times, The Wall Street Journal, Los Angeles Times, The Washington Times, The Baltimore Sun,* ESPN, *Washington Business Journal, Legal Times, Association Trends, CEO Update, Forbes, The Chronicle of Philanthropy, The NonProfit Times, Politico, Bloomberg Business, Bloomberg BNA, EO Tax Journal,* and other periodicals. He also has been interviewed on nonprofit legal topics on Washington, DC CBS-TV affiliate, the Washington, DC Fox-TV affiliate's morning news program, Voice of America Business Radio, Nonprofit Spark Radio, The Inner Loop Radio, Through the Noise podcasts, The Managing Partners Podcast, Six Degrees of Associations podcast, and other media outlets.

## Education

- J.D., Catholic University of America, Columbus School of Law, 1996
- B.A., Political Science, University of Pennsylvania, 1990

# **Bar Admissions**

- District of Columbia
- U.S. Tax Court

### **Professional Affiliations**

- 2024-Present, Member, American Society of Association Executives' Association Governance Institute Consultant Advisory Committee
- 2023-Present, Member, Selection Committee, Association TRENDS and CEO Update's Salute to Association Excellence Awards
- 2018-Present, Chair, Trade and Professional Associations Subcommittee, American Bar Association's Nonprofit Organizations Committee
- 2018-Present, Member, American Society of Association Executives' Legal Advisory Council
- 2010-Present, Member, American Society of Association Executives' Public Policy Committee
- 2018-Present, Member, American Bar Association's Nonprofit Organizations Committee
- 2013-20, Advisory Panel, Wiley/Jossey-Bass' Nonprofit Business Advisor
- 2016-20, Contributing Editor, The NonProfit Times
- 2022 and Prior Years, Member, Selection Committee, CEO Update's Association Leadership Awards
- Past Member, American Society of Association Executives' Legal Section Council
- Past Member, Editorial Advisory Board, American Society of Association Executives' Association Law & Policy
- Past Member, American Society of Association Executives' Association Management Company Accreditation Commission
- Past Member, Board of Trustees, Greater Washington Society of Association Executives Foundation
- Past Member, Government and Public Affairs Advisory Council, Greater

Washington Society of Association Executives

 Past Member, Editorial Advisory Board, Aspen's Nonprofit Tax & Financial Strategies

### **Honors and Recognition**

Jeff is the recipient of Association TRENDS & CEO Update's 2025 Association Industry Partner of the Year Award, was the 2006 recipient of the American Bar Association's Outstanding Nonprofit Lawyer of the Year Award and was an inaugural (2004) recipient of the Washington Business Journal's Top Washington Lawyers Award. He has been one of only a handful of Leading Lawyers in the prestigious <u>U.S. Legal 500</u> Not-for-Profit rankings over the years and is one of only five lawyers in the U.S. Legal 500 Not-for-Profit Hall of Fame. Jeff is listed in the 2012-25 editions of **Best Lawyers** for Nonprofit/Charities Law nationally and is listed in the 2014-25 editions of <u>Super Lawyers</u> in its Nonprofit Organizations category. He was the 2015 recipient of the New York Society of Association Executives' Outstanding Associate Member Award, the 2004 recipient of The Center for Association Leadership's Chairman's Award, and the 1997 recipient of the Greater Washington Society of Association Executives' Chairman's Award. Jeff has been listed in the annual editions of Who's Who in American Law and Who's Who in America since 2005, was a 2008-09 Fellow of the Bar Association of the District of Columbia, and is AV® Peer-Review Rated by Martindale-Hubbell, the highest rating possible.

### Experience

- 2020-Present, Managing Partner, Tenenbaum Law Group PLLC, Washington, DC
- 2018-19, Chair of the Nonprofit Organizations Practice, Lewis Baach Kaufmann Middlemiss PLLC, Washington, DC
- 2003-17, Equity Partner and Chair of the Nonprofit Organizations Practice, Venable LLP, Washington, DC
- 1999-2002, Of Counsel, Nonprofit Organizations Practice, Venable LLP, Washington, DC
- 1995-99, Associate, Trade and Professional Associations Practice, Galland Kharasch & Garinkle, PC, Washington, DC

- 1992-95, Legal Section Manager, American Society of Association Executives, Washington, DC
- 1990-92, Legislative Assistant, Rep. Peter H. Kostmayer, U.S. House of Representatives, Washington, DC

### **Publications**

#### **Click on Title to View the Publication**

May 6, 2025 <u>How the IRS Can—and Cannot—Revoke Federal Tax-Exempt Status</u> (Article), American Bar Association's Business Law Today

April 28, 2025 <u>Nonprofits Under Fire: How the IRS Can—and Cannot—Revoke Federal Tax-</u> <u>Exempt Status</u> (Article)

April 21, 2025 <u>Nonprofits Under Fire: How the IRS Can—and Cannot—Revoke Federal Tax-</u> <u>Exempt Status</u> (Article), Nonprofit Quarterly

April 17, 2025 <u>Under Fire: How the IRS Can and Can't Revoke Exempt Status</u> (Article), The NonProfit Times

March 17, 2025

<u>DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to</u> <u>Know to Mitigate Their Risk</u> (Article), American Bar Association's Business Law Today

March 12, 2025

DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to Know to Mitigate Their Risk (Article) February 14, 2025 <u>DEI Initiatives: Know How to Mitigate Risk</u> (Article), The NonProfit Times

December 12, 2024 <u>Trade and Professional Associations: What You Need to Know about Antitrust Law</u> (Presentation), DC Bar

October 1, 2024

<u>Ask the Nonprofit Attorney: AI, DEIA, and Other Hot-Button Legal Topics Facing</u> <u>Nonprofits Today</u> (Presentation), 2024 Nonprofit Legal, Finance, & Grants Conference, Arlington, VA

September 12, 2024 <u>Mitigating the Legal Risks of Nonprofits' ESG and DEIA Programs</u> (Article)

August 13, 2024

*From Lawsuits to Lessons: Risk Management Survival Stories and Strategies* (Presentation), 2024 American Society of Association Executives Annual Meeting & Expo, Cleveland, OH

April 29, 2024

<u>Codes of Ethics: Avoiding Traps and Maximizing Opportunities</u> (Presentation), California Society of Association Executives' ELEVATE 2024, Burbank, CA

*January 25, 2024* <u>Antitrust Law Training</u> (Presentation), American Institute of Architects New York State

August 16, 2023 <u>Mitigating the Legal Risks of Nonprofits' ESG and DEIA Programs</u> (Article), American Bar Association's Business Law Today

August 3, 2023 <u>Mitigating Legal Risks of ESG, DEIA Programs of Supreme Court Decision</u> (Article), The NonProfit Times <u>Mitigate the Potential Legal Risks of ESG and DEIA Programs</u> (Article), American Society of Association Executives' Associations Now

May 5, 2023

<u>AI and Nonprofits: Five Key Legal Issues to More Than 'Chat' About</u> (Article), The NonProfit Times

April 28, 2023

<u>Five Legal Issues to Consider When It Comes to Generative AI</u> (Article), American Society of Association Executives' Associations Now Daily News

April 19, 2023

<u>AI and Associations: Five Legal Issues to Consider</u> (Article), American Bar Association's Business Law Today

April 10, 2023

<u>Employee Non-Compete Agreements: What Every Association Needs to Know in a</u> <u>Rapidly Evolving Legal and Regulatory Landscape</u> (Article)

April 1, 2023 <u>Generative AI and Associations: Five Key Legal Issues to Consider</u> (Article)

August 21, 2022 <u>Avoiding Association Bylaw and Governance Pitfalls</u> (Presentation), 2022 ASAE Annual Meeting & Exposition, Nashville, TN

April 22, 2022 <u>Business Development Tips and Strategies from an Attorney and What It Can</u> <u>Mean for Coaches</u> (Article), International Coaching Federation

October 12, 2021 <u>Federal Tax Exemption and Nonprofits: A Primer for the Non-Nonprofit Attorney</u> (Presentation), American Bar Association

October 20, 2021

<u>Unrelated Business Income Tax (UBIT): A Comprehensive Overview for</u> <u>Nonprofits</u> (Article), American Bar Association's Business Law Today

#### October 13, 2021 <u>Internal Revenue Code Section 501(q) and Credit Counseling Agencies: An</u> <u>Overview</u> (Article)

September 13, 2021 <u>IRS Rules that Most Certification and Accreditation Revenue of 501(c)(3)</u> <u>Associations Is Subject to UBIT</u> (Article)

September 7, 2021 <u>UBIT: A Comprehensive Overview for Nonprofits</u> (Article)

August 18, 2021 <u>What's the Difference Between Nonprofit and Tax-Exempt Status?</u> (Article)

March 1, 2021 <u>UBIT and Virtual Trade Shows: What Associations Need to Know</u> (Article), American Society of Association Executives' Associations Now

February 8, 2021 <u>UBIT and the COVID-19 Pandemic: What Associations Need to Know</u> (Article)

January 29, 2021 <u>Paycheck Protection Program 2.0: Everything Associations and Other Nonprofits</u> <u>Need to Know</u> (Presentation)

January 26, 2021 <u>Strategies for Negotiating Your CEO Contract</u> (Article), American Society of Association Executives' Associations Now

December 9, 2020

*Federal Tax Exemption: What Every State Charity Regulator Needs to Know* (Presentation), National Attorneys General Training & Research Institute

November 5, 2020

<u>Hot-Button Federal Tax Issues for Nonprofits</u> (Presentation), Society of Corporate Compliance and Ethics and Health Care Compliance Association's 2020 Nonprofit

#### Sector Compliance Conference (Virtual)

October 28, 2020

*Limitations on Lobbying Activities: The Rules for 501(c)(3) Organizations* (Article)

September 18, 2020 <u>Licensing Your Association's Logo to Others</u> (Article)

August 31, 2020 <u>Top 10 Legal COVID-19 Q&As: Evolving Issues for Association Events</u> (Article), The NonProfit Times

August 11, 2020

Association CEO Employment Contracts: Proven, Effective Negotiation Strategies for CEOs (Presentation), 2020 American Society of Association Executives Virtual Annual Meeting

August 6, 2020 <u>Model Liability Waiver for Association Event Attendees</u> (Article)

August 4, 2020 <u>Five Legal Questions About Resuming In-Person Events as COVID-19 Continues</u> (Article), American Society of Association Executives

July 30, 2020 <u>International NGO Governance and Management Structures: Best Practices,</u> <u>Common Pitfalls, and the Path Toward Change</u> (Presentation)

July 12, 2020 <u>Mitigating Nonprofit Liability Risk from Workplace Reopenings in the Midst of</u> <u>COVID-19</u> (Article)

June 29, 2020 <u>Top Ten Legal Q&A for Association Events in the COVID-19 Era: Strategies for an</u> <u>Evolving Landscape</u> (Article)

June 22, 2020

# *Liability Waivers for Association Meeting Attendees in the Era of COVID-19* (Article)

May 27, 2020

<u>Legal Governance Challenges for Associations During a Pandemic</u> (Article), American Society of Association Executives

May 27, 2020

<u>Mitigating Liability Risk from Workplace Reopenings</u> (Article), The NonProfit Times

May 16, 2020 <u>Legal Governance Challenges for Associations During a Pandemic</u> (Article)

*May 13, 2020 Legal Governance Challenges for Associations During a Pandemic* (Presentation)

April 29, 2020 <u>The CARES Act: A Guide to the Resources for Nonprofit Organizations</u> (Article)

April 17, 2020 <u>COVID-19: Legal Strategies for Association Meetings</u> (Presentation)

April 16, 2020 <u>Risk Response for Nonprofits: COVID-19</u> (Presentation), Posner Center for International Development

April 9, 2020 <u>CARES Act: A Guide to Financial Resources for Nonprofits</u> (Article), The NonProfit Times

March 27, 2020 <u>Legal Strategies for Association Meetings</u> (Article), American Society of Association Executives

March 25, 2020 <u>Legal Strategies for Nonprofit Meetings During COVID-19</u> (Article), Exempt and

#### The NonProfit Times

March 25, 2020 <u>COVID-19: Legal Strategies for Your M.O. Meetings and Events</u> (Presentation), American Council of Engineering Companies

March 23, 2020 <u>COVID-19: Legal Strategies for Association Meetings</u> (Article)

March 20, 2020 <u>COVID-19: Legal Strategies for Association Meetings</u> (Presentation), Council of Engineering and Scientific Society Executives

March 17, 2020

<u>Endorsements and Licensing: Minimizing Your Association's Liability Risk</u> (Article)

March 17, 2020 <u>Association Endorsements: The Current State of the Tax Law</u> (Article)

March 17, 2020

<u>COVID-19: Legal Strategies for Nonprofit Meetings</u> (Presentation), American Bar Association

March 7, 2020 <u>Model Lobbying Tax Compliance Guide for Association Staff</u> (Article)

March 6, 2020

*The Federal Lobbying Tax Law: A Summary and Overview for Associations* (Article)

February 19, 2020 <u>Coronavirus: Community Conversation on Association Impact</u> (Presentation), American Society of Association Executives

February 11, 2020 Association CEO Employment Contracts: Key Tips, Strategies, Pitfalls and Best <u>Practices</u> (with Jim Zaniello) (Presentation), Council of Engineering and Scientific Society Executives CEO Meeting, Tucson, AZ

February 10, 2020 <u>Association Membership Restrictions: A Practical Guide to Avoiding the Antitrust</u> <u>and Tax Pitfalls</u> (Article)

February 6, 2020 <u>Related Foundations: Is Your Association Avoiding the Legal Pitfalls and</u> <u>Maximizing Its Opportunities</u>? (Article)

January 21, 2020 <u>Association Tax Primer for CEOs</u> (Article)

January 20, 2020 <u>Establishing and Operating Taxable Subsidiaries: A Primer for Associations</u> (Article)

January 16, 2020 <u>UBIT: What Associations Need to Know</u> (Article)

January 13, 2020 <u>Hotel and Convention Center Contract Provision Guidelines for Associations</u> (Article)

January 12, 2020 <u>Substantiation and Disclosure Requirements for 501(c)(3) Organizations: A</u> <u>Primer on the Charitable Contribution Rules</u> (Article)

January 10, 2020 <u>The Dual Roles of In-House Corporate Counsel: The Impact on the Attorney-Client</u> <u>Privilege</u> (Article)

January 9, 2020

Does Your Association Own the Work Product of Your Contractors, Authors, Speakers, Officers, Directors, and Committee Members? (Article) January 6, 2020

<u>Considerations for Determining Whether Association Chapters Should</u> <u>Incorporate</u> (Article)

January 2, 2020 <u>Federal Tax Treatment of Associations' Associate Member Dues</u> (Article)

December 17, 2019

<u>Tips, Pitfalls and Best Practices for Managing Nonprofits' Risk with Third Parties</u> (Presentation), Greater Washington Society of CPAs 31st Annual Nonprofit Finance & Accounting Symposium, Washington, DC

October 21, 2019 <u>Innovations in Third-Party Risk Management</u> (Presentation), Nonprofit Risk Management Center's 2019 Risk Summit, Leesburg, VA

August 9, 2019

Interview on NPR Radio: Lawyers Question Wexner's Financial Arrangement with Jeffrey Epstein (Article), Columbus, OH

June 5, 2019

<u>Impact Investing by INGOs and the Law: Traps, Pitfalls and Opportunities</u> (Presentation), Humentum Impact Investing Forum, Washington, DC

May 14, 2019

<u>Using Digital Communications to Achieve Your Nonprofit's Goals and Mitigate</u> <u>Legal Risks in the Process</u> (Presentation), Humentum, Washington DC, with Mercury LLC

February 11, 2019

<u>Beyond Mergers: Find the Right Structure for Your Combination</u> (Article), American Society of Association Executives

January 1, 2019

<u>UBIT: What Associations Need to Know</u> (Article), SOURCE (Published by the Florida Society of Association Executives)

September 17, 2018 <u>UBIT: What Associations Need to Know</u> (Article), Association TRENDS

*August 1, 2016* <u>Ethics Codes Done Right: How to Avoid Antitrust Risk</u> (Article), American Society of Association Executives

January 11, 2013 <u>Association Tax Compliance Guide</u> (Book), Second Edition (2013), Published by ASAE Association Management Press

### **Speaking Engagements**

#### **Click on Title to View the Presentation or Ancillary Material**

October 27, 2025

Nonprofits Under Fire: Everything You Need to Know to Mitigate Risk from Current Legislative, Regulatory, and Legal Threats, Nonprofit Risk Management Center's 2025 Risk Summit, Reston, VA

#### October 15, 2025

Mitigating Risk from DEI, Federal Tax Reform, and Litigation: Everything Associations Need to Know, Florida Society of Association Executives' Education Expo, Tallahassee, FL

October 9, 2025 <u>Ask the Nonprofit Attorney: Everything You Need to Know</u>, Nonprofit Legal, Finance, & Grants Conference, Washington, DC

October 7, 2025 Association Mergers & Acquisitions, CEO Update Workshop, Washington, DC

August 26, 2025

Risk Mitigation for Nonprofits in a Rapidly Evolving Regulatory and Legal Landscape, National Foundation for Credit Counseling (NFCC) Connect 2025, Washington, DC

#### August 11, 2025

<u>The Realities of the Corner Office: Navigating Culture and Politics</u>, American Society of Association Executives' 2025 Annual Meeting, Los Angeles, CA

#### July 9, 2025

<u>Federal Legislative, Regulatory, Legal, and Policy Update: Everything</u> <u>Associations Need to Know</u>, Florida Society of Association Executives' 2025 Annual Conference, West Palm Beach, FL

#### June 24, 2025

Ask the Association Attorney, Association Management Solutions (Webinar)

#### June 3, 2025

Associations Under Fire: Everything You Need to Know to Mitigate Risk from the <u>Current Legislative, Regulatory, and Legal Threats</u>, Association Societies Alliance (Webinar)

June 3, 2025

<u>Ask the Nonprofit Lawyer</u>, Nonprofit Quarterly (Webinar)

May 29, 2025

<u>Ask the Association Attorney</u>, Georgia Society of Association Executives' 2025 Annual Meeting, Savannah, GA

#### May 22, 2025

<u>Ask the Nonprofit Lawyer: Update on New Developments and Current Topics,</u> 2025 Nonprofit Industry Update: Is Your Nonprofit Future-Ready?, GRF CPAs & Advisors, New York, NY

May 14, 2025

*Exempt Today, Gone Tomorrow? The Fight to Protect Associations,* Dallas/Fort Worth Association Executives (Webinar)

May 8, 2025

<u>DEI in the Crosshairs: How Scholarship Providers Can Mitigate Their Risks</u>, National Scholarship Providers Association (Webinar)

May 7, 2025

<u>DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to</u> <u>Do to Mitigate Their Risk</u>, Association Headquarters Leadership Forum, Philadelphia, PA

#### April 24, 2025

<u>DEI Initiatives in the Crosshairs of the Administration</u>, GRF CPAs & Advisors' ESG Summit 2025 (Virtual)

April 11, 2025

<u>What Do the New Executive Orders Mean for Your Bar Association?</u>, National Association of Bar Executives (Webinar)

April 7, 2025

<u>Ask the Association Attorney</u>, California Society of Association Executives' Elevate 2025 Annual Conference, Monterrey, CA

April 1, 2025

<u>Implications of the New Administration's Policies and Executive Orders for the</u> <u>Not-for-Profit Sector</u>, CohnReznick (Webinar)

March 25, 2025

<u>Ask the Association Attorney</u>, Texas Society of Association Executives' CEO Forum, Austin, TX

March 18, 2025

Navigating DEI Legal Challenges and Best Practices: A Webinar for FBA Leaders, Federal Bar Association (Webinar)

March 12, 2025

*Combinations, Acquisitions, and Alliances Among Nonprofit Organizations,* M&T Bank, Washington, DC

March 5, 2025

DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to Do to Mitigate Their Risk, Raffa Learning Community (Webinar)

February 26, 2025

*Effective Nonprofit Management: What Every Supervisor and Manager Needs to Know,* Nonprofit Advisory Board, Washington, DC

February 25, 2025

<u>DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to</u> <u>Do to Mitigate Their Risk</u>, FAR (Finance & Administration Roundtable) (Webinar)

February 20, 2025

<u>Executive Orders, Federal Funding, DEI, and Compliance: How Associations Can</u> <u>Prepare</u>, Matrix Group International (Webinar)

February 18, 2025

DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to Do to Mitigate Their Risk, Greater Washington Society of CPAs (Webinar)

December 12, 2024

<u>Trade and Professional Associations: What You Need to Know about Antitrust</u> <u>Law,</u> DC Bar (Webinar)

November 20, 2024

Mitigating the Legal Risks of Medical Specialty Society DEI Policies and Practices, Council of Medical Specialty Societies (Virtual)

#### November 12, 2024

Ask the Association Attorney, American Osteopathic Association Affiliate Leaders, Chicago, IL

November 12, 2024

Ask the Nonprofit Attorney (Virtual), Greater Washington Society of CPAs' 2024 Nonprofit Symposium

#### October 7, 2024

Mitigating the Legal Risks of Nonprofit and For-Profit DEI Policies and Practices, Greater Washington Society of CPAs' DEI Conference, McLean, VA

#### October 1, 2024

<u>Ask the Nonprofit Attorney: AI, DEIA, and Other Hot-Button Legal Topics Facing</u> <u>Nonprofits Today</u>, 2024 Nonprofit Legal, Finance, & Grants Conference, Arlington, VA

#### August 13, 2024

*From Lawsuits to Lessons: Risk Management Survival Stories and Strategies,* 2024 American Society of Association Executives Annual Meeting & Expo, Cleveland, OH

#### August 11, 2024

<u>Avoiding Legal Landmines When Sourcing Educational Content</u>, 2024 American Society of Association Executives Annual Meeting & Expo, Cleveland, OH

#### July 18, 2024

<u>Ask the Association Attorney: Everything You Want to Know about Event</u> <u>Contracts and More</u>, Florida Society of Association Executives 2024 Annual Conference, Orlando, FL

#### July 17, 2024

<u>Association CEO Roundtable</u>, Florida Society of Association Executives 2024 Annual Conference, Orlando, FL

#### June 4, 2024

Going Solo: A Conversation with Jeff Tenenbaum (Webinar), American Inns of Court

May 20, 2024

<u>Ask the Association Attorney, Featuring Jeff Tenenbaum (Virtual)</u>, National Association of Trial Lawyer Executives

#### May 9, 2024

<u>Newly Emerging Legal Considerations for the Nonprofit Industry</u>, GRF CPAs & Advisors' 2024 Nonprofit Industry Update: What's Next for Nonprofit Organizations?, New York, NY

#### May 8, 2024

Ask the Nonprofit Attorneys: AI, DEIA, ESG, and Everything Else You Want to Know, Bernstein, Washington, DC

#### April 29, 2024

<u>Codes of Ethics: Avoiding Traps and Maximizing Opportunities</u> (Presentation), California Society of Association Executives' ELEVATE 2024, Burbank, CA

#### April 24, 2024

<u>Mitigating ESG and DEI Legal Risk for Nonprofits: A Fireside Chat with Jeff</u> <u>Tenenbaum</u> (Webinar), GRF CPAs & Advisors

#### April 3, 2024

<u>Ask the Association Attorney Lunch+Learn</u> (Webinar), Congress of Chiropractic State Associations

#### March 5, 2024

Ask the Association Attorney, Texas Society of Association Executives' CEO Forum, Fort Worth, TX

#### February 22, 2024

<u>What Is on the Horizon for ERM? AI, ESG, DEIA, and Other Emerging Risks,</u> Navigating the World of Uncertainties Impacting Non-Profit Organizations, NC State University and GRF CPAs & Advisors (Virtual)

#### February 14, 2024

<u>Steps to Mitigate Legal Risks of Association ESG/DEIA Programs</u> (Webinar), Washington Society for Association Excellence

February 8, 2024

<u>Wise & Wired: Mastering AI's Legal Maze & Practical Marvels in Associations</u> (Webinar), NABE – National Association for Bar Professionals

February 7, 2024

A Career in Nonprofit Law, Nonprofit Law Association at George Washington University Law School, Washington, DC

February 6, 2024 <u>Ask the Nonprofit Attorney</u>, CohnReznick (Virtual)

January 25, 2024 <u>Antitrust Law Training</u> (Virtual), American Institute of Architects New York State

January 25, 2024

<u>Generative AI and Nonprofits: Mitigating the Legal Risks</u>, Greater Washington Society of CPAs' Nonprofit Section Meeting (Virtual)

January 23, 2024

<u>Landing the Plane: From Pursuing M&A to Closing the Deal</u> (Webinar), American Society of Association Executives' Executive Management Professionals Advisory Council

December 14, 2023

<u>Mitigating Legal Risk from Your Association's Use of Generative AI</u> (Webinar), Georgia Society of Association Executives

December 13, 2023

<u>Legal, Ethical & Workforce Considerations of Emerging Technologies</u>, CEO Update Live, Emerging Technology, Washington, DC

December 12, 2023

Ask the Nonprofit Attorney, Greater Washington Society of CPAs' 2023 Nonprofit Symposium, Washington, DC

November 29, 2023 <u>Mitigating Legal Risks of Association Foundation ESG and DEIA Programs</u> (Webinar), Association Foundation Group

November 13, 2023 Ask the Nonprofit Attorney, Marcum Partner Conference (Virtual)

November 9, 2023 Ask the Nonprofit Lawyer, Council of Medical Specialty Societies General Counsel Group, Washington, DC

November 8, 2023 <u>The Top Five Financial Risks and Opportunities Facing Nonprofits Today</u>, Nonprofit Advisory Board, Washington, DC

November 7, 2023 Ask the Association Attorney (Virtual), MCI USA

October 11, 2023 <u>Key Legal Issues for Nonprofits When It Comes to Generative AI</u> (Webinar), Washington Society for Association Excellence

October 3, 2023 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

September 6, 2023 <u>How to Set Up a World-Class Whistleblower Program</u> (Webinar), GRF CPAs & Advisors

August 13, 2023 <u>AMC Legal Issues</u>, California Society of Association Executives' 2023 AMC

#### Owner's Retreat (Virtual)

August 7, 2023

<u>CEOs vs. Frivolous Lawsuits: Staying Sane and Emerging Victorious</u>, 2023 ASAE Annual Meeting & Exposition, Atlanta, GA

#### August 7, 2023

<u>Make an Impact and Create New Value by Engaging with ESG</u>, 2023 ASAE Annual Meeting & Exposition, Atlanta, GA

#### July 27, 2023

<u>The Evolution and Potential Impacts of AI Tools</u> (Webinar), National Association of Colleges and Employers' 2023 Summer Learning Showcase

June 22, 2023

Ask the Nonprofit Lawyer, United Philanthropy Forum (Webinar)

#### June 8, 2023

Mitigating the Legal Risks of AI Use by Medical Specialty Societies (Virtual), Council of Medical Specialty Societies General Counsels Professional Peer Group

#### June 8, 2023

Mitigating the Legal Risks of AI Use by Medical Specialty Societies (Virtual), Council of Medical Specialty Societies General Counsels Professional Peer Group

#### June 1, 2023

<u>Ask the Association Attorney</u>, Georgia Society of Association Executives' 2023 Annual Meeting, Charleston, SC

May 11, 2023

*Just in Time: Critical Considerations Surrounding ChatGPT and Generative AI*, American Society of Association Executives (Virtual)

May 4, 2023

<u>The Top Five Challenges Facing Nonprofit CEOs Today</u>, Nonprofit Advisory Board and FAR (Finance & Administration Roundtable), Washington, DC (Program and Reception)

#### April 27, 2023

<u>Copyrights and Trademarks: Everything Your Nonprofit and Nonprofit Clients</u> <u>Need to Know</u>, Greater Washington Society of CPAs Nonprofit Section Meeting (Virtual)

#### April 26, 2023

Association COO Roundtable: Navigating Associations' Hybrid, Remote, and Disparate Workforce Challenges, CEO Update, Washington, DC

#### April 18, 2023

<u>Ask the Association Attorney: Everything You Need to Know</u>, California Society of Association Executives' 2023 ELEVATE Conference, Sonoma, CA

April 10, 2023

<u>Employee Noncompete Agreements: What Every Association CEO Needs to Know</u> <u>in a Rapidly Evolving Legal and Regulatory Landscape</u>, ASAE CEO Breakfast Series, Washington, DC

April 7, 2023

<u>Ask the Association Attorney</u>, 2023 Nonprofit Legal, Finance and Grants Conference, Washington, DC

March 22, 2023

<u>The Top Legal Issues Your Nonprofit Needs to Make a Priority</u>, Philadelphia Eagles Care Summit, Philadelphia, PA

March 20, 2023

<u>Structuring Contracts: UBIT, Royalties, Sponsorships, Trade Shows, Advertising,</u> <u>and Events</u> (Presentation), Air Force Association, Arlington, VA

March 15, 2023

<u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

March 8, 2023

<u>Staying Out of Hot Water: The Rules of the Road for Lobbying and Political</u> <u>Activity by 501(c)(3) Blood Centers</u>, 2023 America's Blood Centers' Annual Meeting, Arlington, VA

March 1, 2023

<u>Ask the Association Attorney</u>, Congress of Chiropractic State Associations (Webinar)

February 22, 2023

<u>CEO Update LIVE: Executive Recruitment</u>, National Association of Home Builders, Washington, DC

January 18, 2023

<u>PAR GOAT Awards: Honoring Association Revenue Impact</u> (Virtual), Professionals for Association Revenue (PAR)

December 8, 2022

Ask the Association Lawyer (Virtual), Council of Engineering and Scientific Society Executives' December Conversation Circle

October 27, 2022

The Top Five Operational Challenges Facing Nonprofits Today, Nonprofit

Advisory Board and FAR (Finance & Administration Roundtable)(Webinar)

October 6, 2022

<u>Ask the Nonprofit Attorney</u>, Greater Washington Society of CPAs' 2022 Nonprofit Symposium (Virtual)

September 28, 2022

<u>Six Degrees of Associations: Interview with Jeff Tenenbaum of Tenenbaum Law</u> <u>Group PLLC</u>, Core Affinity

September 28, 2022 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

September 27, 2022 <u>Ask a Nonprofit Lawyer a Question!</u>, FAR (Finance & Administration Roundtable), Washington, DC

September 22, 2022

<u>All Non-Dues Revenue Is Not Subject to UBIT: Knowing the Difference</u>, 2022 Non Dues-a-Palooza, Nashville, TN

August 22, 2022

<u>Overcoming the (Un)due Influence of Past Distinguished Leaders</u>, 2022 ASAE Annual Meeting & Exposition, Nashville, TN

August 21, 2022

<u>Avoiding Association Bylaw and Governance Pitfalls</u>, 2022 ASAE Annual Meeting & Exposition, Nashville, TN

August 4, 2022

<u>Unrelated Business Income Tax (UBIT): An Overview for Associations to</u> <u>Understand, Plan, and Strategize for Revenue Opportunities</u> (Program and Reception), Multiview's Alexandria, VA Offices

July 27, 2022

<u>Piecing It Together: Best Practices and Common Pitfalls for Association Chapters,</u> <u>Subsidiaries, and Affiliates</u> (Webinar), with Your Part-Time Controller, LLC

June 30, 2022

Advocacy: Understanding the Legal Rules of the Road, America's Public Television Stations (Webinar)

June 29, 2022 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

May 24, 2022

Hot-Button Federal Tax Issues for Nonprofits, Society of Corporate Compliance

and Ethics / Health Care Compliance Association's 2022 Nonprofit Compliance Conference (Virtual)

#### May 11, 2022

Ask the Association Attorney: What Every State Executive Director Needs to Know... and Then Some, 2022 National Associations of Elementary and Secondary School Principals' State Executive Directors Professional Development Conference, Fernandina Beach, FL

#### April 28, 2022

Ask the Association Attorney, 2022 American Academy of Family Physicians' Chapter Leadership Conference, Kansas City, MO

#### April 7, 2022

<u>The Top Five HR Challenges Facing Nonprofit Employers Right Now</u>, Nonprofit Advisory Board / FAR (Finance & Administration Roundtable) (Webinar)

#### April 6, 2022

<u>Unrelated Business Income Tax (UBIT): An Overview for Associations to</u> <u>Understand, Plan, and Strategize for Revenue Opportunities</u>, Professionals for Association Revenue (Webinar)

April 4, 2022

<u>Business Development Tips and Strategies from an Attorney and What It Can</u> <u>Mean for Coaches</u>, International Coaching Federation's Business Development Workshop Series (Virtual)

#### March 31, 2022

<u>Ask the Nonprofit Attorney</u>, The Nonprofit Alliance's 2022 Leadership Summit, Washington, DC

March 23, 2022

<u>The Legalities of In-Person Meetings: What Every Association Executive Needs to</u> <u>Know</u>, Florida Society of Association Executives' Power Luncheon, Tallahassee, FL

March 23, 2022 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

March 17, 2022

<u>Ask the Association Attorney: What You Need to Know to Advise Your Association</u> <u>Clients</u>, 2022 Nonprofit Legal, Finance, & Grants Conference, Washington, DC

March 9, 2022

<u>Association-Sponsored Research & the Antitrust Laws: Staying Out of Legal</u> <u>Trouble and Protecting Your Members</u>, Joint Tenenbaum Law Group - Vault

#### **Consulting Webinar**

#### March 9, 2022

<u>Ask the Association Lawyer</u>, Congress of Chiropractic State Associations' Lunch + Learn Member Roundtable (Virtual)

January 28, 2022

Business Development Tips and Strategies from an Attorney and What It Can Mean for Hartman Advisors, Hartman Executive Advisors (Virtual)

January 20, 2022

<u>Workplace and Workforce 2022: Your Latest Need-to-Know Covid-19 Protocols</u> <u>and Best Practices</u> (Webinar), The Nonprofit Alliance

January 20, 2022

<u>Trends in Association CEO Contracts and Compensation</u>, Michigan Society of Association Executives (Virtual)

#### January 13, 2022

Business as Usual?: The Legal Challenges with In-Person Activities and Events, 39th Annual Nonprofit Organizations Institute Presented by the University of Texas School of Law and Philanthropy Southwest (Virtual)

December 16, 2021

<u>Ask the Association Attorney: What Every Association Executive Needs and Wants</u> <u>to Know</u> (Webinar), Association TRENDS

November 18, 2021

<u>Ask the Nonprofit Attorney</u>, Greater Washington Society of CPAs' 2021 Nonprofit Symposium (Virtual)

November 9, 2021

Advocacy and Lobbying: What Can Your Genealogy Society Do? (Webinar), National Genealogical Society

October 19, 2021

<u>Keeping Your Nonprofit's Budget Afloat and Adaptive in a Sea of Unknowns</u> (Webinar), Nonprofit Advisory Board and Finance & Administration Roundtable

October 12, 2021

<u>Federal Tax Exemption and Nonprofits: A Primer for the Non-Nonprofit Attorney</u> (CLE Webinar), American Bar Association

October 8, 2021

<u>The Legalities of In-Person Events; What Every CAMFT Board Member and</u> <u>Committee Chair Needs to Know</u> (Webinar), California Association of Marriage & Family Therapists

#### September 29, 2021

<u>Successful Association CEO Employment Contracts with Jeff Tenenbaum and</u> <u>Charlie Quatt: Trends, Best Practices, and Pitfalls</u> (Webinar), American Society of Association Executives' Key Industry Associations Committee, Key Professional Associations Committee, and Key Global Associations Committee

#### September 22, 2021

<u>Ask the Association Attorney: Everything You Need to Know about Association</u> <u>Law in These Changing Times</u>, Nonprofit Legal, Finance, and Grants Conference (Virtual)

#### September 14, 2021

<u>Ask an Association Attorney Featuring Jeff Tenenbaum</u>, Female Association Executives Peer Group (Webinar)

September 14, 2021

*Meeting Contracts: Ask the Association Attorneys* (Webinar), National Council for Mental Wellbeing's State Assocation Executives

September 13, 2021

<u>Meeting Contract Considerations During and Beyond COVID-19: Ask the</u> <u>Association Attorneys</u> (Webinar), Association Societies Alliance

August 19, 2021

<u>Current State of COVID-Related Workplace and Meeting Legal Issues for</u> <u>Nonprofits</u> (Webinar), United Philanthropy Forum

August 18, 2021

Evolving Legal Considerations During and Beyond COVID-19: Ask the Association Attorneys, 2021 American Society of Association Executives Annual Meeting (Virtual)

August 11, 2021

<u>Post-COVID Return to the Workplace: HR and Office Considerations for</u> <u>Associations</u> (Webinar), Association Societies Alliance

August 5, 2021

<u>Stump the Association Attorneys!</u> (Webinar), Financial Planning Association Chapters (Webinar)

July 13, 2021

*Codes of Ethics: Mitigating Your Association's Legal Risk* (Webinar), American Society of Association Executives' Essentials of Association Ethics Online Seminar Series

June 22, 2021

Post-COVID Return to the Workplace: HR and Physical Office Considerations for

Nonprofits and Associations (Webinar), Nonprofit Advisory Board

June 9, 2021

<u>Creative Solutions for Chambers' 2021 Meeting and Conference Legal Challenges</u> (Webinar), Association of Chamber of Commerce Executives

#### June 3, 2021

<u>Creative Solutions for Associations' 2021 Meeting and Conference Legal</u> <u>Challenges</u>, 2021 Georgia Society of Association Executives Annual Meeting, Chattanooga, TN

#### May 19, 2021

<u>The Managing Partners Podcast: Interview with Tenenbaum Law Group Managing</u> <u>Partner Jeff Tenenbaum</u> (Video Podcast), The Managing Partners Podcast

May 18, 2021

Stump the Association Attorneys! (Webinar), Association Management Strategies

May 13, 2021

<u>Post-COVID Return to the Workplace: HR and Physical Office Considerations for</u> <u>Nonprofits and Associations</u>, United Philanthropy Forum (Webinar)

May 6, 2021

<u>Office Lease Challenges During and After the Pandemic: Tips, Strategies and</u> <u>Pitfalls for Nonprofits and Associations</u> (Webinar), Nonprofit Advisory Board

May 6, 2021

<u>Association Antitrust Law Training</u>, National Electrical Contractors Association's 2021 Staff Executive Training School (Virtual)

April 28, 2021

<u>Ask the Association Attorney: Legal Considerations in a COVID-19 World and</u> <u>Beyond</u>, Financial Planning Association Chapters (Webinar)

April 22, 2021

Ask the Association Attorney: Legal Considerations in a COVID-19 World, American Bar Association Spring 2021 Governance of Nonprofit Organizations Subcommittee Meeting (Virtual)

April 21, 2021

Association Benchmarking and Information Exchanges: Understanding the Legal <u>Risks</u> (Webinar), Dynamic Benchmarking

April 8, 2021

<u>Office Lease Challenges During and After the Pandemic: Tips, Strategies and</u> <u>Pitfalls for Associations</u> (Webinar), Association Societies Alliance March 31, 2021

<u>Creative Solutions for Associations' 2021 Meeting and Conference Legal</u> <u>Challenges</u> (Webinar), Empire State Society of Association Executives

March 25, 2021

Antitrust Law Training (Virtual), Retail Industry Leaders Association

March 23, 2021

<u>Ask the Association Attorney: What You Need to Know to Advise Your Association</u> <u>Clients</u> (Webinar), American Bar Association

March 17, 2021

<u>Ask the Association Attorney: Legal Considerations in a COVID-19 World</u>, Michigan Association of State Government Meeting Professionals Annual Education Conference (Virtual)

February 22, 2021

<u>Stump the Association Lawyer!</u> (Webinar), American College of Cardiology Chapter Executives

February 5, 2021

<u>Association and Antitrust Law</u>, 2021 National Independent Automobile Dealers Association Leadership Meeting (Virtual)

February 2, 2021

<u>Paycheck Protection Program 2.0: Everything Associations Need to Know</u> (Webinar), Association TRENDS

January 29, 2021

<u>Paycheck Protection Program 2.0: Everything Associations Need to Know</u> (Webinar), National Association of Trial Lawyer Executives (Passcode: \*^bP2wCc)

January 29, 2021 <u>Paycheck Protection Program 2.0: Lessons Learned So Far and Considerations for</u> <u>Associations</u> (Webinar), American Society of Association Executives

January 28, 2021

<u>Paycheck Protection Program 2.0: Everything Associations & Nonprofits Need to</u> <u>Know</u> (Webinar), Finance & Administration Roundtable

January 27, 2021

<u>Paycheck Protection Program 2.0: Everything Associations Need to Know</u> (Webinar), Association Societies Alliance

January 22, 2021

Paycheck Protection Program 2.0: What Every AMC Needs to Know (Webinar), AMC Institute Engagement Lounge

#### January 21, 2021

<u>Ask the Association Lawyer: Legal Considerations in a COVID-19 World</u>, New England Society of Association Executives' 2021 Conference for Association Education (Virtual)

January 14, 2021

<u>Paycheck Protection Program 2.0: Everything Eligible Associations Need to Know</u> (Webinar), California Society of Association Executives

#### January 13, 2021

<u>Creative Solutions for Associations' 2021 Meeting and Conference Legal</u> <u>Challenges</u> (Webinar), Association Societies Alliance

#### December 16, 2020

Association Law: What Every Association Executive Needs to Know & Then Some, California Society of Association Executives' 2020 Seasonal Spectacular (Virtual)

#### December 9, 2020

<u>Federal Tax-Exemption: What Every State Charity Regulator Needs to Know,</u> National Attorneys General Training & Research Institute (Webinar)

#### December 8, 2020

<u>Nonprofit and Antitrust Law</u>, National Electrical Contractors Association's 2020 Staff Executive Training School (Virtual)

#### December 1, 2020

<u>Evolving Legal Considerations During COVID-19: Ask an Association Attorney,</u> Kansas Society of Association Executives' 2020KSAE Virtual Conference

#### November 18, 2020

*Evolving Legal Considerations During COVID-19: Ask an Association Attorney,* 2020 Mississippi Society of Association Executives' Annual Conference (Virtual)

#### November 12, 2020

<u>Association Meetings Insurance Coverage: Does it Still Exist?</u> (Webinar), American Society of Association Executives' Key Industry Associations Committee, Key Professional Associations Committee, and Key Global Associations Committee

#### November 12, 2020

Navigating UBIT in a Virtual Conference Era: Tips for Mitigating Your Association's Tax Liability Risk, Congress of Chiropractic State Associations Annual Convention (Virtual)

#### November 6, 2020

<u>The Legalities of Resuming In-Person Events: Ask an Attorney</u> (Webinar), Association of Chamber of Commerce Executives

#### November 5, 2020

*Hot-Button Federal Tax Issues for Nonprofits*, Society of Corporate Compliance and Ethics and Health Care Compliance Association's 2020 Nonprofit Sector Compliance Conference (Virtual)

October 29, 2020 Law Essentials for Non-Lawyers: Antitrust and Associations (Webinar), American Society of Association Executives

October 29, 2020 Association Law: What Every Association Executive Needs to Know... and Then Some (Webinar), American Academy of Family Physicians

#### October 25, 2020

Nonprofit Management in Times of Crisis (Guest Lecturer)(Virtual), American University Graduate School

October 22, 2020

<u>Association Law: What Every Association Executive Needs to Know... and Then</u> <u>Some</u>, MC Thrive (Virtual)

October 15, 2020 <u>Legal Considerations: Ask the Association Attorney</u>, IMEX America's Association Leadership Forum (Virtual)

October 14, 2020 The Legalities of Resuming In-Person Events: Ask an Attorney (Webinar), Financial Planning Association

October 8, 2020

<u>Nonprofit Theatre & Performing Arts Survival and Innovation Strategies</u>, American Bar Association's 42nd Entertainment & Sports Industries 1st Virtual Conference (Virtual)

October 7, 2020

Association Law: What Every Association Executive Needs to Know...and Then Some, 2020 Texas Society of Association Executives Annual Conference (Virtual)

October 7, 2020

Antitrust Issues for Construction Contractors, National Electrical Contractors Association's NECA 2020 LIVE (Virtual)

#### September 14, 2020

Maximizing Your Organization's Efficiency and Effectiveness Through Your Bylaws, 2020 National Association of Veterans' Research and Education Foundations Annual Conference September 13, 2020

Association Virtual Tradeshows and Unrelated Business Income (Webinar)

August 27, 2020

<u>Association Law: What Every Association Executive Needs to Know... and Then</u> <u>Some</u>, 2020 Georgia Society of Association Executives' Annual Meeting, Savannah, GA

August 11, 2020

Association CEO Employment Contracts: Proven, Effective Negotiation Strategies for CEOs, 2020 American Society of Association Executives Virtual Annual Meeting

July 30, 2020

*Event Cancellation and Force Majeure Clauses* (Webinar), American Council of Engineering Companies (State Chapter Leaders)

July 16, 2020

*Jeff Tenenbaum Q&A on Legal Strategies for Association Meetings* (Webinar), Associations North

July 15, 2020

<u>Association CEO Employment Contracts: Key Tips, Strategies, Pitfalls and Best</u> <u>Practices</u> (with Jim Zaniello), 2020 American Association of Medical Society Executives' Annual Conference (Virtual)

June 26, 2020

<u>Evolving Legal Considerations During COVID-19: Ask an Association Attorney</u> (Webinar), American Society of Association Executives

June 23, 2020

*Real Strategies to Manage COVID Risk*, Michigan Society of Association Executives (Virtual)

June 18, 2020

<u>COVID-19: Legal Strategies for Association Meetings</u> (Webinar), Associations North 2020 Meeting Planners Symposium

June 11, 2020

Copyrights and Trademarks: What Every Association Executive Needs to Know (Webinar), Association TRENDS

May 28, 2020

<u>Legal Governance Challenges for Associations During a Pandemic</u> (Webinar), Council of Engineering and Scientific Society Executives

May 27, 2020

Association Legal Challenges During COVID-19: Meeting Cancellation, Governance, Contracts, Employment, Antitrust, and More (Webinar), California Society of Association Executives

May 19, 2020

<u>Legal Governance Challenges for Associations During a Pandemic</u> (Webinar), American Association of Medical Society Executives

May 13, 2020

*Legal Governance Challenges for Associations During a Pandemic* (Webinar), Association Societies Alliance

May 8, 2020

Association Antitrust Dos and Don'ts in the COVID-19 Era (Webinar), Washington Higher Education Secretariat

April 30, 2020

*Law Essentials for Nonlawyers: Antitrust and Associations* (Webinar), American Society of Association Executives

April 24, 2020

<u>Status Check: What Is Available for Clubs and What Are We Asking for from</u> <u>Congress?</u> (Webinar), National Club Association

April 23, 2020

<u>COVID-19: CARES Act Resources for Associations and Legal Strategies for</u> <u>Association Meetings</u> (Webinar), Georgia Society of Association Executives (in Partnership with Associations North, Florida SAE, California SAE, Ohio SAE, Tennessee SAE, and Wisconsin SAE)

April 23, 2020

<u>Conference Cancelled (or Needs to Be)...Now What?: How Is Your Association</u> <u>Navigating the Canceling or Rescheduling of Your Conference?</u> (Webinar), Aronson LLC

April 22, 2020

<u>The CARES Act: What Resources Are Available for Our Nonprofit and How Can</u> <u>We Access Them?</u> (Webinar), Association Foundation Group (Password: 4q\*46t?Q)

April 17, 2020

COVID-19 Relief Policy, Part II: Applicability to AMCs and Managed Clients (Webinar), AMC Institute

April 16, 2020

<u>Risk Response for Nonprofits: COVID-19</u> (Webinar) (with GRF CPAs & Advisors and AHT Insurance), Posner Center for International Development

April 13, 2020

<u>Congressional Town Hall: Association Advocacy on COVID-19</u> (Webinar), American Society of Association Executives

April 11, 2020

*How the CARES Act Can Assist Your Chapter* (Webinar), Financial Planning Association

April 6, 2020

*HCEA COVID-19 Webinar: Legal Strategies for Meetings* (Webinar), Healthcare Convention & Exhibitors Association

April 3, 2020

<u>Congressman Ami Bera Community Leaders Telephone Town Hall: Nonprofits</u> (Audioconference)

April 2, 2020

<u>COVID-19 and Nonprofits: Key Legal Issues, Challenges and Opportunities</u> (Webinar), United Philanthropy Forum

March 25, 2020

*COVID-19: Legal Strategies for Your M.O. Meetings and Events* (Webinar), American Council of Engineering Companies

March 20, 2020

<u>COVID-19: Legal Strategies for Association Meetings</u> (Webinar), Council of Engineering and Scientific Society Executives

March 20, 2020 <u>COVID-19: Legal Strategies for Association Meetings</u> (Webinar), Finance & Administration Roundtable

March 17, 2020 <u>COVID-19: Legal Strategies for Meetings</u> (Webinar), International Live Events Association

March 17, 2020

*COVID-19: Legal Strategies for Medical Society Meetings* (Webinar), American Association of Medical Society Executives

March 17, 2020

<u>COVID-19: Legal Strategies for Nonprofit Meetings</u> (Webinar), American Bar Association

March 10, 2020

*COVID-19: Legal Strategies for Nonprofit Meetings* (Webinar), Greater Washington Society of CPAs

#### March 4, 2020

Coronavirus: The Impact on Your Association's Events and What You Need to Know (Webinar) (with Shawn Pierce), MCI USA

#### February 19, 2020

<u>Coronavirus: Community Conversation on Association Impact</u> (Webinar), American Society of Association Executives

#### February 11, 2020

<u>Association CEO Employment Contracts: Key Tips, Strategies, Pitfalls and Best</u> <u>Practices</u> (with Jim Zaniello), Council of Engineering and Scientific Society Executives CEO Meeting, Tucson, AZ

#### January 22, 2020

UBIT: What Every Nonprofit Needs to Know about Sponsorships, Advertising, Royalties, and Cause Marketing (Webinar), Association TRENDS

December 19, 2019

<u>Liabilities & Insurances (E&O, Bonding, Etc. – If Your Society Doesn't Have a</u> <u>Good Attorney, You're Probably Going to Need One!</u>) (Moderator) (Webinar), Council of Scientific Society Presidents

December 17, 2019

*Tips, Pitfalls and Best Practices for Managing Nonprofits' Risk with Third Parties* (Panel), Greater Washington Society of CPAs 31st Annual Nonprofit Finance & Accounting Symposium, Washington, DC

December 5, 2019

<u>Master Your Association's Board Culture to Smash Operational Obstacles</u> (Panel), Northern Virginia Chamber of Commerce, Tysons Corner, VA

November 14, 2019

*Presentation on the Practice of Nonprofit Law at JEL.Connect,* Jewish Graduate Student Initiative, Washington, DC

October 21, 2019

<u>Innovations in Third-Party Risk Management</u> (Panel), Nonprofit Risk Management Center's 2019 Risk Summit, Leesburg, VA

September 12, 2019

An Open Forum (Part II) on the Leading Legal Challenges and Pitfalls Facing Nonprofit Membership Organizations, American Bar Association Business Law Section Annual Meeting 2019, Washington, DC

#### August 11, 2019

Association CEO Employment Contracts: Key Negotiating Tips, Strategies, Pitfalls, and Best Practices, American Society of Association Executives 2019

#### Annual Meeting, Columbus, OH

#### August 9, 2019

Interview on NPR Radio: Lawyers Question Wexner's Financial Arrangement with Jeffrey Epstein, Columbus, OH

#### August 2, 2019

Copyrights and Trademarks: What Every SHPE Leader Needs to Know, 2019 SHPE National Institute for Leadership Advancement, Phoenix, AZ

#### July 11, 2019

Top Physical, Financial and Legal Risks Facing INGOs and How to Mitigate Them (Panel), Humentum OpEx DC 2019 Conference, Washington, DC

#### June 17, 2019

Association Law: What Every Association Executive and Volunteer Leader Needs to Know ... and Then Some, 2019 National Independent Automobile Dealers Association / National Alliance of Buy Here, Pay Here Dealers Convention & Expo, Las Vegas, NV

#### June 5, 2019

<u>Impact Investing by INGOs and the Law: Traps, Pitfalls and Opportunities,</u> Humentum Impact Investing Forum, Washington, DC

#### June 4, 2019

Lightning Round - Expert Responses to Your Pressing Questions (Panel Moderator), American Society of Association Executives 2019 Association Law Symposium, Washington, DC

June 4, 2019

Copyrights and Trademarks: What Every Association Needs to Know, American Society of Association Executives 2019 Association Law Symposium, Washington, DC

May 30, 2019 <u>Interview on Through the Noise Podcast</u>, Washington, DC

#### May 21, 2019

*Tips, Pitfalls and Best Practices for Managing Nonprofits' Risk with Third Parties* (Panel) (Webinar), with Vendor Centric

#### May 16, 2019

Cultivating a Board of Dreams (Instead of Nightmares!): Ask the Association Lawyer, Association Management Strategies, Washington, DC

#### May 14, 2019

Using Digital Communications to Achieve Your Nonprofit's Goals and Mitigate

# <u>Legal Risks in the Process</u> (Panel), Humentum, Washington DC, with Mercury LLC

#### April 11, 2019

UBIT: What Every Nonprofit CFO Needs to Know about Sponsorships, Advertising, Royalties, and Cause Marketing, AMHIC, A Reciprocal Association, Washington, DC

#### March 27, 2019

Trade and Professional Associations: An Open Forum on the Leading Legal Challenges and Pitfalls Facing Nonprofit Membership Organizations, American Bar Association Business Law Section Spring Meeting 2019, Vancouver, BC

#### March 21, 2019

*Tips, Pitfalls and Best Practices for Managing Nonprofits' Risk with Third Parties* (Panel), The Council of Insurance Agents & Brokers, with Vendor Centric and AHT Insurance

#### February 7, 2019

Copyrights and Trademarks: What Every Association Executive Needs to Know (Webinar), Association TRENDS

#### January 17, 2019

Association Law: What Every Association Executive and Volunteer Leader Needs to Know ... and Then Some, National Independent Automobile Dealers Association 2019 Winter Leadership Meeting, Grapevine, TX

#### December 13, 2018

<u>Enterprise Risk Management for Nonprofits & Associations: Where Strategy</u> <u>Meets Risk</u> (Panel)(Webinar), with Gelman, Rosenberg & Freedman, CPAs

#### November 27, 2018

UBIT: What Every Nonprofit Needs to Know about Sponsorships, Advertising, Royalties, and Cause Marketing (Panel), Greater Washington Society of CPAs 30th Annual Nonprofit Finance & Accounting Symposium, Washington, DC

#### September 23, 2018

*Legal Responsibilities for NCURA Officers,* National Council of University Research Administrators, 2018 Regional Officers' Management Workshop, Washington, DC

#### September 20, 2018

Policy and Regulatory Watch: Planning and Policy Considerations for Nonprofits in a Changing Landscape (Panel), J.P. Morgan Not-for-Profit Summit, Washington, DC

#### September 14, 2018

Board Transitions - Voluntary or Otherwise (Panel), American Bar Association Business Section Annual Meeting, Austin, TX

#### September 13, 2018

UBIT: What Every Nonprofit Needs to Know about Sponsorships, Advertising, Royalties, and Cause Marketing (Webinar), Association TRENDS

#### August 21, 2018

*Prioritize CEO Succession Planning* (Panel), American Society of Association Executives 2018 Annual Meeting & Exposition, Chicago, IL

#### August 12, 2018

Advanced Association Law: What Every EO Needs to Know...and Then Some, and Beginner Association Law: What Every EO Needs to Know...and Then Some, National Association of Home Builders 2018 Association Management Conference, Long Beach, CA

#### May 23, 2018

What Keeps Executive Leadership Up at Night? Ask the Experts (Panel), Finance & Administration Roundtable 2018 Annual Leadership Conference, Washington, DC

#### May 17, 2018

Association Law: What Every Association Professional Needs to Know...and then Some, National Association of Elementary and Secondary School Principals State Executive Directors 2018 Annual Professional Development Conference, Burlington, VT

#### May 7, 2018

Ask the Association Lawyer: Everything You Want to Know about Association Law, Council of Scientific Society Presidents Spring 2018 Semi-Annual Leadership Workshop, Washington, DC

#### March 21, 2018

Association Law: What Every Association Professional Needs to Know...and then Some, California Society of Association Executives 2018 ELEVATE Annual Conference, Monterey, CA

November 19, 2017

<u>CEO Update Interview on Association Newsmakers: Negotiating CEO and</u> <u>Executive Contracts</u>, Washington, DC

October 19, 2017 <u>Interview on Through the Noise Podcast</u>, Washington, DC

September 22, 2016

# Recordings

# Click on Title to View or Listen to the Recording

June 24, 2025 <u>Ask the Association Attorney</u>, Association Management Solutions (Webinar)

June 3, 2025

<u>Associations Under Fire: Everything You Need to Know to Mitigate Risk from the</u> <u>Current Legislative, Regulatory, and Legal Threats</u>, Association Societies Alliance (Webinar)

May 8, 2025

<u>DEI in the Crosshairs: How Scholarship Providers Can Mitigate Their Risks</u>, National Scholarship Providers Association (Webinar)

April 11, 2025

<u>What Do the New Executive Orders Mean for Your Bar Association?</u>, National Association of Bar Executives (Webinar)

March 5, 2025

DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to Do to Mitigate Their Risk, Raffa Learning Community (Webinar)

February 25, 2025

DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to Do to Mitigate Their Risk, FAR (Finance & Administration Roundtable) (Webinar)

February 18, 2025

<u>DEI Initiatives in the Crosshairs of the Administration: What Nonprofits Need to</u> <u>Do to Mitigate Their Risk</u>, Greater Washington Society of CPAs (Webinar)

April 24, 2024

<u>Mitigating ESG and DEI Legal Risk for Nonprofits: A Fireside Chat with Jeff</u> <u>Tenenbaum</u> (Webinar), GRF CPAs & Advisors

April 3, 2024

<u>Ask the Association Attorney Lunch+Learn</u> (Webinar), Congress of Chiropractic State Associations

February 14, 2024 <u>Steps to Mitigate Legal Risks of Association ESG/DEIA Programs</u> (Webinar),

# Washington Society for Association Excellence

February 8, 2024

<u>Wise & Wired: Mastering AI's Legal Maze & Practical Marvels in Associations</u> (Webinar), NABE – National Association for Bar Professionals

February 6, 2024 <u>Ask the Nonprofit Attorney</u>, CohnReznick (Virtual)

January 23, 2024

<u>Landing the Plane: From Pursuing M&A to Closing the Deal</u> (Webinar), American Society of Association Executives' Executive Management Professionals Advisory Council

December 14, 2023

<u>Mitigating Legal Risk from Your Association's Use of Generative AI</u> (Webinar), Georgia Society of Association Executives

November 29, 2023

<u>Mitigating Legal Risks of Association Foundation ESG and DEIA Programs</u> (Webinar), Association Foundation Group

November 8, 2023

<u>The Top Five Financial Risks and Opportunities Facing Nonprofits Today</u>, Nonprofit Advisory Board, Washington, DC

October 11, 2023

<u>Key Legal Issues for Nonprofits When It Comes to Generative AI</u> (Webinar), Washington Society for Association Excellence

October 3, 2023 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

September 6, 2023

<u>How to Set Up a World-Class Whistleblower Program</u> (Webinar), GRF CPAs & Advisors

*June 22, 2023* <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

May 11, 2023

*Just in Time: Critical Considerations Surrounding ChatGPT and Generative AI*, American Society of Association Executives (Virtual)

May 4, 2023

<u>The Top Five Challenges Facing Nonprofit CEOs Today</u>, Nonprofit Advisory Board and FAR (Finance & Administration Roundtable), Washington, DC (Program and

# Reception)

April 27, 2023

<u>Copyrights and Trademarks: Everything Your Nonprofit and Nonprofit Clients</u> <u>Need to Know</u>, Greater Washington Society of CPAs Nonprofit Section Meeting (Virtual)

March 15, 2023 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

March 1, 2023

<u>Ask the Association Attorney</u>, Congress of Chiropractic State Associations (Webinar)

October 27, 2022

<u>The Top Five Operational Challenges Facing Nonprofits Today</u>, Nonprofit Advisory Board and FAR (Finance & Administration Roundtable)(Webinar)

October 6, 2022

<u>Ask the Nonprofit Attorney</u>, Greater Washington Society of CPAs' 2022 Nonprofit Symposium (Virtual)

September 28, 2022

<u>Six Degrees of Associations: Interview with Jeff Tenenbaum of Tenenbaum Law</u> <u>Group PLLC</u>, Core Affinity

September 28, 2022 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

August 22, 2022

<u>Overcoming the (Un)due Influence of Past Distinguished Leaders</u>, 2022 ASAE Annual Meeting & Exposition, Nashville, TN

July 27, 2022

<u>Piecing It Together: Best Practices and Common Pitfalls for Association Chapters,</u> <u>Subsidiaries, and Affiliates</u> (Webinar), with Your Part-Time Controller, LLC

*June 29, 2022* <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

April 7, 2022

<u>The Top Five HR Challenges Facing Nonprofit Employers Right Now</u>, Nonprofit Advisory Board / FAR (Finance & Administration Roundtable) (Webinar)

April 6, 2022

<u>Unrelated Business Income Tax (UBIT): An Overview for Associations to</u> <u>Understand, Plan, and Strategize for Revenue Opportunities</u>, Professionals for

# Association Revenue (Webinar)

March 23, 2022 <u>Ask the Nonprofit Lawyer</u>, United Philanthropy Forum (Webinar)

March 9, 2022

<u>Association-Sponsored Research & the Antitrust Laws: Staying Out of Legal</u> <u>Trouble and Protecting Your Members</u>, Joint Tenenbaum Law Group – Vault Consulting Webinar

March 9, 2022

<u>Ask the Association Lawyer</u>, Congress of Chiropractic State Associations' Lunch + Learn Member Roundtable (Virtual)

January 20, 2022

<u>Workplace and Workforce 2022: Your Latest Need-to-Know Covid-19 Protocols</u> <u>and Best Practices</u> (Webinar), The Nonprofit Alliance

October 19, 2021

<u>Keeping Your Nonprofit's Budget Afloat and Adaptive in a Sea of Unknowns</u> (Webinar), Nonprofit Advisory Board and Finance & Administration Roundtable

October 12, 2021

<u>Federal Tax Exemption and Nonprofits: A Primer for the Non-Nonprofit Attorney</u> (CLE Webinar), American Bar Association

October 8, 2021

<u>The Legalities of In-Person Events; What Every CAMFT Board Member and</u> <u>Committee Chair Needs to Know</u> (Webinar), California Association of Marriage & Family Therapists

September 29, 2021

<u>Successful Association CEO Employment Contracts with Jeff Tenenbaum and</u> <u>Charlie Quatt: Trends, Best Practices, and Pitfalls</u> (Webinar), American Society of Association Executives' Key Industry Associations Committee, Key Professional Associations Committee, and Key Global Associations Committee

September 14, 2021

<u>Ask an Association Attorney Featuring Jeff Tenenbaum</u>, Female Association Executives Peer Group (Webinar)

August 19, 2021 <u>Current State of COVID-Related Workplace and Meeting Legal Issues for</u> <u>Nonprofits</u> (Webinar), United Philanthropy Forum

August 11, 2021 <u>Post-COVID Return to the Workplace: HR and Office Considerations for</u>

# Associations (Webinar), Association Societies Alliance

#### August 5, 2021

<u>Stump the Association Attorneys!</u> (Webinar), Financial Planning Association Chapters (Webinar)

#### June 22, 2021

<u>Post-COVID Return to the Workplace: HR and Physical Office Considerations for</u> <u>Nonprofits and Associations</u> (Webinar), Nonprofit Advisory Board

#### June 9, 2021

<u>Creative Solutions for Chambers' 2021 Meeting and Conference Legal Challenges</u> (Webinar), Association of Chamber of Commerce Executives

#### May 19, 2021

<u>The Managing Partners Podcast: Interview with Tenenbaum Law Group Managing</u> <u>Partner Jeff Tenenbaum</u> (Video Podcast), The Managing Partners Podcast

#### May 13, 2021

<u>Post-COVID Return to the Workplace: HR and Physical Office Considerations for</u> <u>Nonprofits and Associations</u>, United Philanthropy Forum (Webinar)

#### May 6, 2021

<u>Office Lease Challenges During and After the Pandemic: Tips, Strategies and</u> <u>Pitfalls for Nonprofits and Associations</u> (Webinar), Nonprofit Advisory Board

May 6, 2021

<u>Association Antitrust Law Training</u>, National Electrical Contractors Association's 2021 Staff Executive Training School (Virtual)

April 28, 2021

<u>Ask the Association Attorney: Legal Considerations in a COVID-19 World and</u> <u>Beyond</u>, Financial Planning Association Chapters (Webinar)

April 21, 2021

<u>Association Benchmarking and Information Exchanges: Understanding the Legal</u> <u>Risks</u> (Webinar), Dynamic Benchmarking

#### April 8, 2021

<u>Office Lease Challenges During and After the Pandemic: Tips, Strategies and</u> <u>Pitfalls for Associations</u> (Webinar), Association Societies Alliance

March 31, 2021

<u>Creative Solutions for Associations' 2021 Meeting and Conference Legal</u> <u>Challenges</u> (Webinar), Empire State Society of Association Executives

March 17, 2021

<u>Ask the Association Attorney: Legal Considerations in a COVID-19 World</u>, Michigan Association of State Government Meeting Professionals Annual Education Conference (Virtual)

#### February 22, 2021

<u>Stump the Association Lawyer!</u> (Webinar), American College of Cardiology Chapter Executives

#### January 29, 2021

<u>Paycheck Protection Program 2.0: Everything Associations Need to Know</u> (Webinar), National Association of Trial Lawyer Executives (Passcode: \*^bP2wCc)

#### January 29, 2021

<u>Paycheck Protection Program 2.0: Lessons Learned So Far and Considerations for</u> <u>Associations</u> (Webinar), American Society of Association Executives

January 28, 2021

<u>Paycheck Protection Program 2.0: Everything Associations & Nonprofits Need to</u> <u>Know</u> (Webinar), Finance & Administration Roundtable

January 27, 2021

<u>Paycheck Protection Program 2.0: Everything Associations Need to Know</u> (Webinar), Association Societies Alliance

#### January 21, 2021

<u>Ask the Association Lawyer: Legal Considerations in a COVID-19 World</u>, New England Society of Association Executives' 2021 Conference for Association Education (Virtual)

January 14, 2021

<u>Paycheck Protection Program 2.0: Everything Eligible Associations Need to Know</u> (Webinar), California Society of Association Executives

January 13, 2021

<u>Creative Solutions for Associations' 2021 Meeting and Conference Legal</u> <u>Challenges</u> (Webinar), Association Societies Alliance

December 8, 2020

<u>Nonprofit and Antitrust Law</u>, National Electrical Contractors Association's 2020 Staff Executive Training School (Virtual)

December 1, 2020

<u>Evolving Legal Considerations During COVID-19: Ask an Association Attorney,</u> Kansas Society of Association Executives' 2020KSAE Virtual Conference

November 12, 2020

Association Meetings Insurance Coverage: Does it Still Exist? (Webinar),

American Society of Association Executives' Key Industry Associations Committee, Key Professional Associations Committee, and Key Global Associations Committee

November 6, 2020

<u>The Legalities of Resuming In-Person Events: Ask an Attorney</u> (Webinar), Association of Chamber of Commerce Executives

September 13, 2020

Association Virtual Tradeshows and Unrelated Business Income (Webinar)

July 16, 2020

*Jeff Tenenbaum Q&A on Legal Strategies for Association Meetings* (Webinar), Associations North

June 26, 2020

<u>Evolving Legal Considerations During COVID-19: Ask an Association Attorney</u> (Webinar), American Society of Association Executives

May 28, 2020

<u>Legal Governance Challenges for Associations During a Pandemic</u> (Webinar), Council of Engineering and Scientific Society Executives

May 19, 2020

<u>Legal Governance Challenges for Associations During a Pandemic</u> (Webinar), American Association of Medical Society Executives

April 23, 2020

<u>COVID-19: CARES Act Resources for Associations and Legal Strategies for</u> <u>Association Meetings</u> (Webinar), Georgia Society of Association Executives (in Partnership with Associations North, Florida SAE, California SAE, Ohio SAE, Tennessee SAE, and Wisconsin SAE)

April 22, 2020

<u>The CARES Act: What Resources Are Available for Our Nonprofit and How Can</u> <u>We Access Them?</u> (Webinar), Association Foundation Group (Password: 4q\*46t?Q)

April 16, 2020

<u>*Risk Response for Nonprofits: COVID-19*</u> (Webinar) (with GRF CPAs & Advisors and AHT Insurance), Posner Center for International Development

April 13, 2020

<u>Congressional Town Hall: Association Advocacy on COVID-19</u> (Webinar), American Society of Association Executives

April 3, 2020

Congressman Ami Bera Community Leaders Telephone Town Hall: Nonprofits

# (Audioconference)

April 2, 2020

<u>COVID-19 and Nonprofits: Key Legal Issues, Challenges and Opportunities</u> (Webinar), United Philanthropy Forum

March 25, 2020

*COVID-19: Legal Strategies for Your M.O. Meetings and Events* (Webinar), American Council of Engineering Companies

March 20, 2020

<u>COVID-19: Legal Strategies for Association Meetings</u> (Webinar), Council of Engineering and Scientific Society Executives

March 17, 2020

<u>COVID-19: Legal Strategies for Meetings</u> (Webinar), International Live Events Association

March 17, 2020

<u>COVID-19: Legal Strategies for Nonprofit Meetings</u> (Webinar), American Bar Association

August 9, 2019

*Interview on NPR Radio: Lawyers Question Wexner's Financial Arrangement with Jeffrey Epstein*, Columbus, OH

May 30, 2019 <u>Interview on Through the Noise Podcast</u>, Washington, DC

December 13, 2018 <u>Enterprise Risk Management for Nonprofits & Associations: Where Strategy</u> <u>Meets Risk</u> (Panel)(Webinar), with Gelman, Rosenberg & Freedman, CPAs

November 19, 2017 <u>CEO Update Interview on Association Newsmakers: Negotiating CEO and</u> <u>Executive Contracts</u>, Washington, DC

October 19, 2017 Interview on Through the Noise Podcast, Washington, DC

September 22, 2016 <u>Interview on Through the Noise Podcast</u>, Washington, DC

# In The Media

Click on Title to View or Listen to the Story

For the Fourth Year in a Row, TLG Has Been "Ranked" by the Prestigious U.S. Legal 500 in the 2025 National Not-for-Profit Category – One of Only 18 Law Firms Nationwide and the Only Boutique Firm

June 12, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in Chief Investment Officer</u> <u>Article, "Proposed Endowment Tax Hikes Would Further Complicate University</u> <u>Investment Strategies"</u>

May 6, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in NOTUS Article, "Trump's</u> <u>Assault on Liberal Institutions Has Nonprofits Panicking: Are We Next?"</u>

May 5, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in NBC News Article, "Trump's</u> <u>social media post targeting Harvard's tax-exempt status could create problems for</u> <u>the IRS"</u>

May 3, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in CEO Update Article,</u> <u>"Associations Face New Threats as Diversity Comes Under Attack"</u>

May 2, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in *Barron's* Article, "Harvard's Tax-Exempt Status Will Be Revoked, Trump Says. It Won't Be Easy to Follow <u>Through"</u></u>

May 2, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in Pensions & Investments Article,</u> <u>"Legal Hurdles Could Block Trump's Climate Nonprofit Tax Threat"</u>

April 24, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted Extensively in Chronicle of</u> <u>Philanthropy Article, "Trump Threats to Tax-Exempt Status: Can the Rhetoric</u> <u>Become Reality?"</u>

April 22, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in Kawsachun News Article,</u> <u>"Earth Day Shock: Environmentalists Fear Trump's Plans to Strip Nonprofits'</u> <u>Status!"</u>

April 20, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in New York Times Article, "In</u> <u>Trump Attack on Harvard, Punishment Before Proof"</u>

April 18, 2025

# <u>TLG Managing Partner Jeff Tenenbaum Quoted in Chronicle of Philanthropy</u> <u>Article, "Faced with Anti-DEI Complaint, Gates Foundation Opens Scholarship to</u> <u>White Students"</u>

April 14, 2025

<u>TLG Managing Partner Jeff Tenenbaum's Acceptance Speech for Association</u> <u>TRENDS and CEO Update's 2025 Association Industry Partner of the Year Award</u>

March 13, 2025

TLG Managing Partner Jeff Tenenbaum Quoted in *Chronicle of Philanthropy* Article, "'Keep Your Money!' Some Nonprofits Push Back on Federal Funding Freezes; Others Take a Quiet Approach"

March 12, 2025

<u>TLG Managing Partner Jeff Tenenbaum Profiled in CEO Update Article Regarding</u> 2025 Association Industry Partner of the Year Award

February 12, 2025

<u>TLG Managing Partner Jeff Tenenbaum Quoted in CEO Update Article, "Post-</u> <u>Pandemic Return to Work Generated More ADA Claims"</u>

December 6, 2024

<u>TLG Managing Partner Jeff Tenenbaum Quoted in New York Times Article About</u> <u>the National Association of Realtors' Compensation Practices for Its Volunteer</u> <u>Leaders</u>

November 18, 2024

<u>TLG Managing Partner Jeff Tenenbaum Honored with the Distinguished</u> <u>Association TRENDS & CEO Update 2025 Association Industry Partner of the</u> <u>Year Award</u>

October 24, 2024

<u>TLG Managing Partner Jeff Tenenbaum Quoted in Associated Press Article About</u> <u>Judge's Ruling Following Conclusion of NRA Trial</u>

July 29, 2024

<u>TLG Managing Partner Jeff Tenenbaum Testifies in NRA Phase II Trial as NY</u> <u>Attorney General's Lead Expert Witness</u>

July 16, 2024

For the Third Year in a Row, TLG Has Been "Ranked" by the Prestigious U.S. Legal 500 in the 2024 National Not-for-Profit Category – One of Only 19 Law Firms Nationwide and the Only Boutique Firm

June 12, 2024

TLG Managing Partner Jeff Tenenbaum Quoted in *Tax Notes* Article About New

Challenge to Constitutionality of 501(c)(3) Ban on Political Campaign Activity

March 29, 2024

<u>TLG Managing Partner Jeff Tenenbaum Quoted in CEO Update Article,</u> <u>"Associations Need Policies to Guard Against Pitfalls of AI Use"</u>

November 6, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted in ASAE's Inroads Article, "Ways</u> <u>& Means Inquiry into Tax-Exempt Orgs' 'Political Campaign Intervention' May</u> <u>Have Unintended Consequences"</u>

August 17, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted in *Bloomberg News* Article, "US 'Dark Money' Donor Groups Accuse Each Other of Abusing System"</u>

August 15, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted Extensively in NACE Insights</u> <u>Article About Avoiding Potential Legal Pitfalls Associated with AI Use</u>

July 10, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted in NonProfit Times Article,</u> <u>"Hackers Extorting and Offering Booty To Charity"</u>

June 12, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted Extensively in Chronicle of</u> <u>Philanthropy Article, "How Nonprofits Can Avoid A.I. Ethical and Legal Pitfalls"</u>

June 8, 2023

<u>TLG Once Again "Ranked" by the Prestigious U.S. Legal 500 in the 2023 National</u> <u>Not-for-Profit Category – One of Only 19 Law Firms Nationwide and the Only</u> <u>Boutique Firm</u>

June 7, 2023

<u>Southern Poverty Law Center's Hatewatch Quotes TLG Managing Partner Jeff</u> <u>Tenenbaum</u>

May 24, 2023

<u>TLG Managing Partner Jeff Tenenbaum Quoted in New York Times Article, "The</u> <u>Younger Brother Caught in the Middle of the FTX Investigation"</u>

March 24, 2023

<u>TLG "Ranked" by the Prestigious U.S. Legal 500 in the 2022 National Not-for-</u> <u>Profit Category – One of Only 19 Law Firms Nationwide and the Only Boutique</u> <u>Firm</u>

June 8, 2022

TLG Managing Partner Jeff Tenenbaum Quoted in Defense Daily on the Legality of

# Vaccine Mandates at Association Conferences

January 31, 2022

<u>Michigan Society of Association Executives' *The Update* Publishes Jeff Tenenbaum's New Article, "Unrelated Business Income Tax: A Comprehensive Overview for Nonprofits"</u>

January 20, 2022

Tenenbaum Law Group Promotes Nisha Thakker to Partner

January 4, 2022

New Meeting Contracts for a New Era

November 15, 2021

<u>Tenenbaum Law Group One of Only Six Law Firms to Receive 2022 Tier 1</u> <u>Washington, DC Designation by Best Law Firms/U.S. News & World Report for</u> <u>Nonprofit/Charities Law</u>

November 4, 2021

<u>ABA's Business Law Today Publishes Jeff Tenenbaum's New Article, "Unrelated</u> <u>Business Income Tax (UBIT): A Comprehensive Overview for Nonprofits"</u>

October 20, 2021

Calif. Law Aims to Make Online Giving Safer for Nonprofits and Donors

October 20, 2021

What You Need to Know About Adding a Vaccine Requirement to Your Events

September 23, 2021

Pandemic Complicates Contract Talks with Meeting Venues

August 13, 2021

Mulling Vaccine Mandates, Travel Advisors Face Legal and Moral Issues

August 6, 2021

Planning a Return to In-Person Meetings

July/August 2021

# Just in Case: Smart Risk Management is Increasingly Important for Meeting <u>Planners</u>

June 2021

<u>TLG Managing Partner Jeff Tenenbaum Interviewed on The Managing Partners</u> <u>Podcast</u>

May 19, 2021

Jeff Tenenbaum Publishes New Quarantine Cocktails eBook

April 29, 2021

# Tenenbaum Law Group Welcomes Addition of Counsel Julie Kulovits

April 12, 2021

# UBIT and Virtual Trade Shows: What Associations Need to Know

March 1, 2021

Jeff Tenenbaum Authors Chapter in New ASAE Book

February 2, 2021

Now eligible for PPP, 501(c)(6) groups seek payroll funds

January 22, 2021

Strategies for Negotiating Your CEO Contract

January 2021

The New Business Essentials for Meetings

Fall 2020

Pandemic Changes Little When It Comes To Work Rules

November / December 2020

Tenenbaum Law Group One of Only Six Law Firms to Receive 2021 Tier 1 Washington, DC Designation by *Best Law Firms/U.S. News & World Report* for Nonprofit/Charities Law

November 5, 2020

Should Your Chapters Sign A COVID-19 Waiver?

October 14, 2020

Associations Seek to Navigate UBIT and Virtual Trade Shows

September 24, 2020

Unprecedented Leadership During Unprecedented Times

September 17, 2020

For Virtual Events, Is UBIT an Issue? You Bet

September 3, 2020

With recovery distant, more groups are discussing mergers

July 24, 2020

<u>Top Ten Legal Q&A for Association Events in the COVID-19 Era: Strategies for an</u> <u>Evolving Landscape</u>

July 16, 2020

Real Strategies to Manage COVID Risk

June 23, 2020

Pandemic taking an ax to association revenue, staff and pay

April 24, 2020

#### So You Have to Negotiate a Major Event Cancellation...

April 16, 2020

#### How a Medical Society Decides to Cancel a Meeting

March 13, 2020

Practical Motivation from the Coronavirus

March 5, 2020

#### Charities take FPL money, back FPL rate hikes

March 5, 2020

How to Protect Your Nonprofit from Controversial Donors

September 19, 2019

Lawyers Question Wexner's Financial Arrangement with Jeffrey Epstein

August 8, 2019

Jeff Tenenbaum interviewed for Through the Noise podcast

May 30, 2019

Triangle nonprofit leaders earn million-dollar salaries. Here's who they are.

August 6, 2018

Montana Must Prove Harm, Law Violation in IRS Donor Rules Suit

July 27, 2018

Tax Law Changes for Exempt Organizations Raise Filing Concerns

May 29, 2018

Guns at Conventions: Are Association Being Careful Enough?

March 26, 2018